

1. The premise leading to the merging of A.I. with Blockchain and the Hypersmart Contracts

The following global trends in business & technology lead to our vision of **merging Artificial Intelligence** ("A.I.") and Blockchain ("BC"):

- (a) More and more transactions occur digitally;
- (b) Blockchain based smart contracts can automatically handle and transfer assets between buyers and sellers, without the need of an external trusted authority;
- (c) A.I., Machine Learning and Big Data Analytics algorithms, altogether here defined as **Hypersmart Algorithms** or simply **A.I. Algorithms**, are increasingly being applied to make transactions very smart and able to deal with complex sets of conditions and constraints, of stochastic nature.

We therefore foresee an imminent future in which most business transactions in any value chain are decided and executed by **Hypersmart Contracts**, a new concept for connecting A.I. Algorithms with the decentralized information logic of Blockchain and the release of cryptocurrency payments. At ORS SA we are developing a unique **Platform & Marketplace (together, the "Platform")**, which shall allow the selling and purchasing of both proprietary and third parties' A.I. Algorithms and Hypersmart Contracts through the newly issued **ORS Token**. In addition, business users of Hypersmart Contracts will be enabled to adopt cryptocurrencies within their own **value chains** to improve overall efficiency and to reduce time-to-market.

Our **established international customer base**, already using hundreds of AI-based software solutions, will facilitate early adoption, fast growth and cash flow positive use of the Hypersmart Contract sold by ORS SA over its Platform.

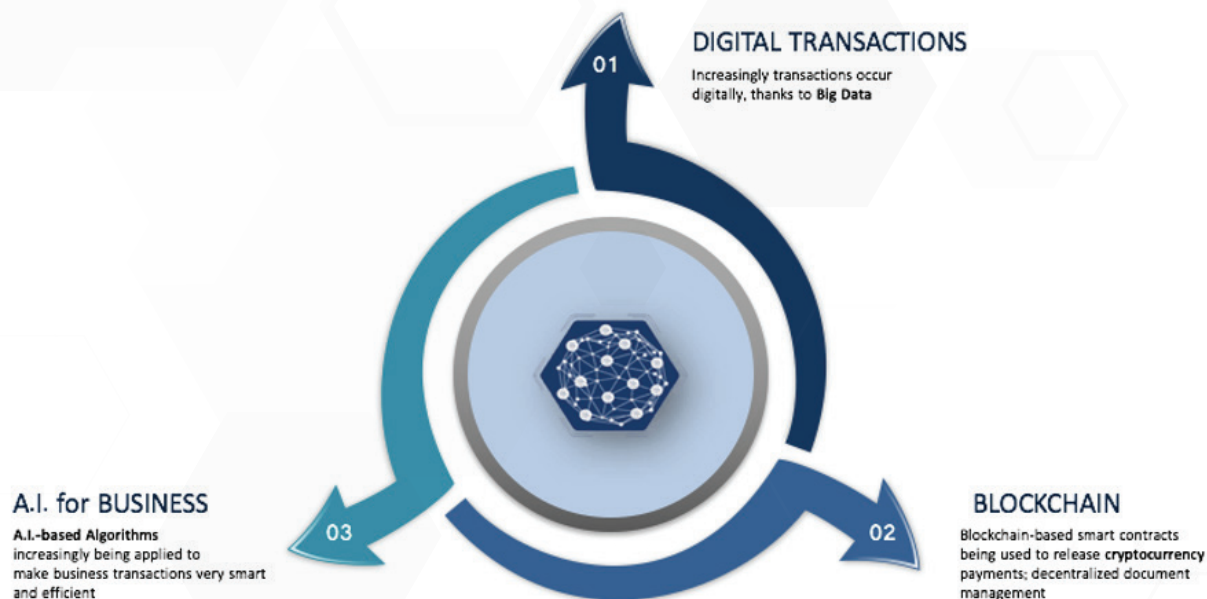


Figure 1. Three global trends leading to the adoption of Hypersmart Contracts